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### Liquid chromatography-mass spectrometry/mass spectrometry method development for drug metabolism studies: Examining lipid matrix ionization effects in plasma

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#### Abstract

Glycerophosphocholines (GPCho's) are known to cause liquid chromatography–mass spectrometry/mass spectrometry (LC–MS/MS) matrix ionization effects during the analysis of biological samples (i.e. blood, plasma). We have developed a convenient new method, which we refer to as "in-source multiple reaction monitoring" (IS-MRM), for detecting GPCho's during LC–MS/MS method development. The approach uses high energy in-source collisionally induced dissociation (CID) to yield trimethylammonium-ethyl phosphate ions (m/z 184), which are formed from mono- and disubstituted GPCho's. The resulting ion is selected by the first quadrupole (Q1), passed through the collision cell (Q2) in the presence of collision gas at low energy to minimize fragmentation, and m/z 184 selected by the third quadrupole. This approach can be combined with standard multiple reaction monitoring (MRM) transitions with little compromise in sensitivity during method development and sample analysis. Hence, this approach was used to probe ionization matrix effects in plasma samples. The resulting information was employed to develop LC–MS/MS analyses for drugs and their metabolites with cycle times less than 5 min.

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### 1. Introduction

Offering very high selectivity and sensitivity, liquid chromatography–mass spectrometry/mass spectrometry (LC–MS/MS) is the preferred method for drug metabolism studies. However, matrix effects may lead to significant analytical errors [1]. The Guidance for Industry on Bioanalytical Method Validation [2] states that "In the case of LC–MS and LC–MS/MS based procedures, matrix effects should be investigated to ensure that precision, selectivity, and sensitivity will not be compromised." The specific methods to evaluate matrix effects are not specified; the approaches to expose matrix effects are left to the discretion of the investigator. In this regard, many researchers have described methods to probe and/or control matrix effects [1,3–15].

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Phospholipids are extremely abundant in biological membranes [16] and are formed from glycerol (phosphoglycerides) or sphingosine (sphingomyelins). Phosphoglycerides are composed of glycerol, one or two fatty acid ester chains, and a phosphorylated alcohol; whereas sphingomyelin is composed of sphingosine, an amide linked fatty acid, and a phosphatidyl choline. The glycerophosphocholines (GPCho's) constitute the major phospholipids in plasma [17,18] and are known to cause significant LC–MS/MS matrix ionization effects [1,6–8] in the positive ion electrospray mode (+ESI). The glycerine group in these GPCho's can be either 1-mono (2-lyso) or 1,2-disubstituted (diradyl). The 1,2-disubstituted GPCho (phosphatidylcholine) is commonly referred to as lecithin.

We have developed a new approach [19], which we refer to as "in-source multiple reaction monitoring" (IS-MRM) for monitoring GPCho's. Our method simultaneously monitors all GPCho's using only one channel in an MRM LC–MS/MS experiment. A similar approach can be employed in selected ion recording mode utilizing a single quadrupole mass spec-

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trometer. Thus, this approach is conveniently employed to develop LC–MS/MS or LC–MS methods for the analysis of drugs and/or drug metabolites in protein-precipitated plasma samples that avoid deleterious matrix ionization effects from GPCho's. However, there are a variety of other exogenous and endogenous chemical species in plasma samples that yield matrix ionization effects and require additional strategies for evaluation [1].

### 2. Experimental

### 2.1. Standards and reagents

Tamoxifen (>99%) and itraconazole ( $\geq$ 98%) standards were obtained from Apin Chemicals, Ltd. (Abingdon, Oxon, UK). Diphenhydramine hydrochloride ( $\geq$ 98%) and 4hydroxytamoxifen (98% Z-isomer, remainder primarily Eisomer) standards were acquired from Sigma–Aldrich (St. Louis, MO, USA). *N*-desmethyltamoxifen (>98%) was obtained from Toronto Research Chemicals Inc. (North York, Ont., Canada). Itraconazole-d<sub>3</sub> (97.8%) and hydroxyitraconazole (98.6%) were acquired from SynFine Research Inc. (Richmond Hill, Ont., Canada). GPCho's, GPEtn's, and GPSer's standards were purchased from Avanti Polar Lipids Inc. (Alabaster, AL, USA). Xanax (99%, Alprazolam) was obtained as a methanol (MeOH) solution from Cerilliant (Round Rock, TX, USA).

Pooled gender plasma samples – mouse (CD-1); rat (Sprague–Dawley, Fischer 344, and Hanover-Wistar); New Zealand rabbit; dog (beagle); cynomolgous monkey; and human – were obtained from Bioreclamation Inc. (Hicksville, NY, USA). Because the anticoagulant can affect analyte recoveries [20], anticoagulants in the plasma for the pharmacokinetic (PK) studies matched those employed in the rat studies. Tri-potassium and tri-sodium ethylenediaminetetraacetic acid (EDTA) were used for the tamoxifen and itraconazole studies, respectively.

HPLC grade solvents including isopropanol (IPA), MeOH, and acetonitrile (ACN) were obtained from Burdick and Jackson (B&J Brand, High Purity Solvent, Muskegon, MI, USA). Water was purified in-house using a Millipore water purification system. Formic acid (88%) was purchased from J.T. Baker (Phillipsburg, NJ, USA). Ammonium formate (99.995%+) was purchased from Sigma–Aldrich (St. Louis, MO).

### 2.2. Analytical equipment and instrumentation

A Waters LC–MS/MS system included a Quattro Micro triple quadrupole mass spectrometer and an Acquity UPLC (Ultra Performance LC) System (Milford, MA, USA). All method development and sample analyses were conducted using the Waters system. The Applied Biosystems instrumentation (Foster City, CA, USA) included a 4000 Q TRAP mass spectrometer and a PEAK Scientific gas generator (Bedford, MA, USA). A Heraeus Labofuge 400R centrifuge (VWR, West Chester, PA, USA) and an Eppendorf Thermomixer R vortexer (Hamburg, Germany) were used to prepare the rat PK plasma samples for LC–MS/MS analyses.

## 2.3. Preparation of plasma samples for LC–MS/MS analyses

The methods for preparing rat plasma calibration standards (calibrators) and study samples are briefly described within this paper. A very detailed method description may be found in the literature [21]. Shown to be optimal for protein precipitation [10], the method used 2.5:1 organic solvent:plasma. All solvent ratios are v/v.

Plasma samples from PK studies (100  $\mu$ L) were mixed with 2:1 ACN:water (25  $\mu$ L) in a 96-well plate and vortexed at 800 rpm (4 min). Proteins were precipitated by adding ACN (250  $\mu$ L) containing internal standard (IS), diphenhydramine hydrochloride (20 ng/mL) and vortexed at 800 rpm (4 min). Samples were centrifuged at 1509 × g for 10 min. The calibrators were prepared in a similar manner, addition of 25  $\mu$ L working standard solutions in 2:1 ACN:water to blank plasma (100  $\mu$ L) purchased from Bioreclamation Inc. The resulting solutions were handled in the same manner as the study samples. All operations were performed at room temperature. The plasma supernatants were directly analyzed using an autosampler syringe collecting above the protein pellet.

The itraconazole sample preparation was very similar to that employed for the tamoxifen study. Itraconazole is more soluble in a 50:50 mixture of ACN:MeOH. Therefore, a 25  $\mu$ L mixture of 1:1:1 of ACN:MeOH:water was used in the first step for preparation of samples and calibrators. Then a 250  $\mu$ L mixture of 50:50 ACN:MeOH containing 100 ng/mL of IS (itraconazoled<sub>3</sub>) was used for protein precipitation. A different response was noted for hydroxyitraconazole in the Bioreclamation plasma versus the blank rat plasma from the PK study. This matrix effect was mitigated by the dilution [1] of the study samples (25  $\mu$ L) with Bioreclamation plasma (75  $\mu$ L).

#### 2.4. Parameters for IS-MRM mass spectrometry experiment

The IS-MRM parameters were optimized using GPCho standards from Avanti Polar Lipids Inc. However, comparable results are obtained employing supernatants from a protein-precipitated plasma sample. The GPCho responses at 100% organic eluent (0.4 mL/min) were significantly enhanced by the post-column addition of buffered aqueous eluent (10  $\mu$ L/min).

The primary method for simultaneously detecting all GPCho's on the Quattro Micro triple quadrupole mass spectrometer employed a cone voltage of 90 V and collision energy of 7 V. The mass transition of m/z 184  $\rightarrow$  184 was monitored in the positive ion electrospray mode with dwell and interscan delay times of 0.05 and 0.03 s, respectively. Similar voltages were employed for monitoring the 2-lyso-GPCho's using the m/z 104  $\rightarrow$  104 transition. The collision gas (argon) was set at  $3 \times 10^{-3}$  Torr.

The primary method for simultaneously detecting all GPCho's on the Applied Biosystems 4000 Q TRAP employed a declustering potential, entrance potential, collision energy, and collision cell exit potential of 165, 10, 7, and 5 V, respectively. The mass transition of m/z 184  $\rightarrow$  184 was monitored in the positive ion electrospray mode. Similar parameters were employed

for monitoring 2-lyso GPCho's via the  $m/z \ 104 \rightarrow 104$  transition. The collision gas (nitrogen) pressure was set to medium.

# 2.5. Standard gradient method for the analysis of tamoxifen and its metabolites

The samples were analyzed on the Waters Quattro Micro system using positive ion electrospray ionization in the MRM mode. The argon collision gas was set at  $3 \times 10^{-3}$  Torr. The following MRM transitions were monitored:  $m/z \ 256 \rightarrow 167$ ,  $m/z \ 388 \rightarrow 72$ ,  $m/z \ 372 \rightarrow 72$ , and  $m/z \ 358 \rightarrow 58$  for diphenhydramine hydrochloride (IS), 4-hydroxytamoxifen, tamoxifen, and desmethyltamoxifen, respectively. The calibration data was fit to a  $1/x^2$  weighted linear regression with 10 standard concentrations from 0.5 to 1000 ng/mL. All quantitative data processing was performed with Waters QuanLynx software.

The LC separations were performed with a precolumn (Varian, MetaGuard) coupled to an analytical column (Varian, MonoChrom C18, 3  $\mu$ m, 50 mm  $\times$  2.0 mm). The same analytical column was employed for all sample analyses, but the precolumn was excluded in many methods due to problems with product consistency. The MonoChrom column was found to yield good retention of basic drugs and excellent peak shape [22]. A stainless steel frit  $(0.5 \,\mu\text{m})$  was placed before the precolumn in a stainless steel holder and changed after ca. 100-200 injections when the column backpressure increased ca. 100 psi. Solvent A was a mixture of aqueous ammonium formate (1000 mL; 10 mM, pH adjusted to ca. 4.5 with ca. 10 µL of formic acid) and MeOH (30 mL). The pH adjustment was critical for the separation of tamoxifen from desmethyltamoxifen. Solvent B was MeOH. The column temperature was 40 °C, the sample temperature was 4 °C, and the injection volume was 5 µL.

The following linear gradient was used for the separation: 80% A for 0.2 min, 0.4 mL/min; 50% A at 0.3 min, 0.4 mL/min; 0% A at 1.3 min, 0.4 mL/min; 0% A at 1.9 min, 1.2 mL/min; 0% A at 3.51 min, 1.2 mL/min; 80% A at 3.52 min, 0.8 mL/min; 80% A at 4.0 min, 0.8 mL/min; and 80% A at 4.01 min, 0.4 mL/min. The elution times for diphenhydramine, tamoxifen, 4-hydroxytamoxifen, and desmethyltamoxifen were 1.19, 1.73, 1.47, and 1.63 min, respectively. The solvent flow was diverted from the mass spectrometer before 1.0 min and after 1.9 min. The strong autosampler solvent [23] wash (0.5 mL) was a 1:1:1:1 mixture of ACN:MeOH:IPA:water containing 1% formic acid. The weak solvent (0.5 mL) was a mixture of 75:12.5:12.5 water:MeOH:ACN. Columns were cleaned after 300-500 protein-precipitated plasma supernatant injections by backflushing with 10 column volumes of 1% formic acid in water and 10 column volumes of 1% formic acid in MeOH. The columns were then washed in the normal direction of flow with 10 column volumes of MeOH.

# 2.6. Steady-state gradient method for the analysis of tamoxifen and its metabolites without elution of GPCho's

Many conditions employed were the same as those in Section 2.5. An additional IS-MRM transition was added to the MRM sequence for m/z 184  $\rightarrow$  184 and the gradient HPLC method

was modified. The following linear gradient was used for the separation: 80% A for 0.2 min, 0.4 mL/min; 50% A at 0.3 min, 0.4 mL/min; 0% A at 1.3 min, 0.4 mL/min; 0% A at 1.8 min, 0.4 mL/min; 80% A at 1.81 min, 0.8 mL/min; 80% A at 2.25 min, 0.8 mL/min; and 80% A at 2.26 min, 0.4 mL/min. Analyte elution times were the same as those noted in Section 2.5.

## 2.7. Steady-state isocratic method for the analysis of tamoxifen and its metabolites without elution of GPCho's

Many conditions used were the same as those in Section 2.5. An additional IS-MRM transition was added to the MRM sequence for m/z 184  $\rightarrow$  184 and the HPLC method was modified. The isocratic method used 25% solvent A with a total acquisition time of 1.5 min. The elution times for IS, tamoxifen, 4-hydroxytamoxifen, and desmethyltamoxifen were 0.58, 1.60, 0.85, and 1.24 min, respectively.

## 2.8. Standard gradient method for the analysis of itraconazole and its metabolite

Many conditions used were the same as those in Section 2.5. The following MRM transitions were monitored: m/z 705  $\rightarrow$  392, m/z 708  $\rightarrow$  395, and m/z 721  $\rightarrow$  408 for itraconazole, itraconazole-d<sub>3</sub> (IS), and hydroxyitraconazole. Because itraconazole-d<sub>3</sub> response varied with the itraconazole response [24], the hydroxyitraconazole concentrations were determined by external standard. The calibration data was fit to a  $1/x^2$  quadratic regression with 10 standard concentrations from 2.5 to 1500 ng/mL.

Solvent A was a mixture of aqueous ammonium formate (1000 mL; 10 mM, pH adjusted to ca. 3.5 with ca. 0.6 mL of formic acid) and 50:50 MeOH:ACN (30 mL). Solvent B was a mixture of 50:50 MeOH:ACN. The column temperature was  $50 \,^{\circ}$ C, the sample temperature was  $4 \,^{\circ}$ C, and the injection volume was  $5 \,\mu$ L.

The following linear gradient was employed for the separation: 70% A for 0.2 min, 0.4 mL/min; 25% A at 0.3 min, 0.4 mL/min; 17% A at 1.7 min, 0.4 mL/min; 17% A at 2.1 min, 0.4 mL/min; 0% A at 2.2 min, 1.6 mL/min; 0% A at 3.0 min, 1.6 mL/min; 70% A at 3.01 min, 0.4 mL/min; and 70% A at 4.0 min, 0.4 mL/min. The elution times for itraconazole, itraconazole-d<sub>3</sub>, and hydroxyitraconazole were 1.45, 1.45, and 1.16 min, respectively. The solvent flow was diverted from the mass spectrometer before 1.0 min and after 1.7 min.

## 2.9. Steady-state isocratic method for the analysis of itraconazole without elution of GPCho's

Many of the conditions employed were the same as those in Section 2.8. An additional IS-MRM transition was added to the MRM sequence for m/z 184  $\rightarrow$  184. The m/z transition for hydroxyitraconazole was removed, and the gradient HPLC method was modified. The isocratic method used 25% solvent A with a total acquisition time of 1.5 min. The elution times for the itraconazole and itraconazole-d<sub>3</sub> were 1.17 min and these components were separated from hydroxyitraconazole.



Fig. 1. Structures for GPCho's and in-source CID fragments noted.

#### 3. Results and discussion

## 3.1. Monitoring choline-containing phospholipids via IS-MRM

As summarized in Fig. 1, there is a wide variety of GPCho's found in plasma (mouse, rat, rabbit, dog, monkey, and human). The lipid alkyl, acyl, and 1-alkenyl ester group chain lengths may vary from 16–22 carbons and contain from 0 to 6 sites of unsaturation [17,25]. Consequently, monitoring all ion transitions for these individual components in an MRM experiment is not practical. The large number of required transitions would decrease the method's sensitivity.

We have developed a method [19] that we call IS-MRM. This MRM approach allows all GPCho's to be monitored by just one transition in an MRM experiment. Our approach utilizes in-source collisionally induced dissociation (CID) to yield a common GPCho fragment ion (trimethylammonium-ethyl phosphate ion; m/z 184). The resulting ion is then selected by quadrupole 1 (Q1), passed at low energy through collision cell (Q2) gas to avoid further fragmentation, and finally selected by quadrupole 3 (Q3). Since only voltage changes are employed, this IS-MRM experiment may be utilized as part of a traditional MRM experiment to monitor drugs and metabolites with insignificant sensitivity loss.

In-source CID [13,26] is used to obtain fragmentation information in either a single or triple quadrupole mass spectrometer. The fragmentation is accomplished by significantly increasing the voltage in the high pressure region between the sample cone and skimmer in an atmospheric pressure ionization source. The observed fragments are often very similar to those noted in a tandem spectrum obtained in the collision cell, Q2, of a triple quadrupole mass spectrometer. Examples of in-source CID spectra for both a 2-lyso and a diacyl GPCho are shown in Fig. 2a and b, respectively. In our analyses, the fragment ions observed in the in-source CID spectra for these GPCho's were very similar to those noted in tandem spectra obtained in the triple quadrupole collision cell [25,27]. As shown in Figs. 1 and 2, the ion at m/z184 is formed for both species while the ion at m/z 104 was much greater for 2-lyso GPCho's.

This IS-MRM approach was demonstrated using both Waters Quattro Micro and Applied Biosystems 4000 Q TRAP mass spectrometers. Detailed parameters for both instruments are listed in the Section 2. For convenience, only the experimental parameters for the Quattro Micro are discussed in detail in the following paragraphs.

Routinely, using the Quattro Micro electrospray interface in positive ion mode, ion adducts characteristic of the component's molecular weight (MH<sup>+</sup>) are obtained with a cone (skimmer) voltage between 15 and 25 V. A cone voltage of 90 V is found to yield optimal results for in-source CID fragment ions (m/z184 and 104). An MRM transition is setup with a cone voltage at 90 V, Q1 and Q3 were both set to transmit m/z 184, and the collision cell, Q2, was set at 7 V. The voltage in Q2 is set at a very low voltage to optimize the transmittance of m/z 184 and thus avoid further fragmentation. This voltage is much lower than the 25-60 V typically used for generating fragment ions in Q2. The argon gas in the collision cell is kept at the same pressure  $(3 \times 10^{-3} \text{ Torr})$  used in a standard MRM experiment. The MRM transition for m/z 184  $\rightarrow$  184 is added to MRM's being employed for drug(s) and metabolite(s) during LC-MS/MS method development. Because only one MRM transition is required to monitor all lipids of interest, there is little compromise in method sensitivity. If desired, an additional transition for  $m/z \ 104 \rightarrow 104$  can be monitored to define the elution profile of 2-lyso-GPCho's.

The results from the combination of our IS-MRM approach with the widely accepted post-column approach [4] for probing matrix effects is shown in Fig. 3a and b. Fig. 3a shows the response as xanax was infused post-column employing an MRM transition of m/z 309  $\rightarrow$  281. Simultaneously, the supernatant from protein-precipitated plasma was injected and analyzed by LC-MS/MS. Fig. 3b shows the trace of the MRM transition for our IS-MRM experiment; m/z 184  $\rightarrow$  184. The majority of the ion suppression noted for xanax in Fig. 3a correlates with the elution of the GPCho's monitored in Fig. 3b. The only other significant ion suppression observed at the beginning of the analysis is due to the presence of salts and various other non-retained components.

The IS-MRM approach may be modified slightly to increase its specificity. The GPCho's and 2-lysos GPCho's can be monitored with either m/z 184  $\rightarrow$  125 or m/z 184  $\rightarrow$  86 transitions using a Q2 collision energy of 20 V on the Quattro Micro. Likewise, the 2-lyso GPCho's can be monitored with a tran-



Fig. 2. In-source CID spectra for GPCho's at 90 V cone voltage on Quattro Micro mass spectrometer: (a) 2-lyso GPCho; (b) diacyl GPCho.



Fig. 3. Matrix ionization effects shown for GPCho's with post column infusion of Xanax (180 ng/mL, 5  $\mu$ L/min) and LC–MS/MS analysis of protein-precipitated rat plasma: (a) MRM transition for Xanax,  $m/z \ 309 \rightarrow 281$ ; (b) IS-MRM transition for GPCho's,  $m/z \ 184 \rightarrow 184$ .



Fig. 4. General sphingomyelin (SM) structure showing in-source CID fragmentation.

sition of m/z 104  $\rightarrow$  60 at a Q2 collision energy of 17 V. This approach is not applicable to method development employing selected ion recording experiments with a single quadrupole LC–MS.

### 3.2. Detecting other phospholipids in plasma

Relative to GPCho's, other phospholipids such as sphingomyelins (SM's), glycerophosphoethanolamines (GPEtn's), and glycerophosphoserines (GPSer's) are present at lower levels in plasma [18]. We also evaluated the IS-MRM approach in detecting these species. As illustrated in Fig. 4, SM's are easily detected by this approach since they too form the m/z 184 ion via in-source CID; the major fragmentation mechanism noted in SM tandem spectra [25,27]. Hence, the SM's present in plasma are also detected in the same IS-MRM transition used to monitor GPCho's. Only a small response was noted for the SM's. The most significant SM was the hexadecanoyl substituted species (M+H<sup>+</sup> and M+Na<sup>+</sup>; m/z 703 and 725, respectively) which coeluted with a diradyl-GPCho (see Fig. 3b).

On the other hand, GPEtn's and GPSer's could not be detected using an IS-MRM experiment. As presented in Fig. 5, these phospholipids lose their polar head groups as neutral loss (NL) fragments via in-source CID. They can be detected as classes of compounds employing tandem NL experiments of 141 and 185 amu's for GPEtn's and GPSer's, respectively [25]. This neutral loss approach is not as convenient or as sensitive as the IS-MRM method; the neutral loss tandem experiment cannot be performed as an integral part of an MRM sequence.

#### 3.3. Analyses of plasma from different species with IS-MRM

Protein-precipitated supernatants from a variety of different mammals – mouse, rat (three different strains; Sprague–Dawley, Fischer, and Hanover-Wistar), rabbit, dog, monkey, and human – were examined by the m/z 184  $\rightarrow$  184 IS-MRM method. The concentrations and diversity of GPCho's in these plasma samples varied significantly, but the retention time windows were very similar.

## 3.4. Standard gradient method development using IS-MRM experiment

The utility of an IS-MRM approach during chromatographic method development is demonstrated in the quantitation of tamoxifen and two of its metabolites, 4-hydroxytamoxifen and desmethyltamoxifen. Protein precipitation of rat plasma matrix employing ACN was used for sample preparation and diphenhydramine hydrochloride was used as the IS. Our goal was to develop a chromatographic separation with a total cycle time of less than 5 min; one that eluted GPCho's from the column yet chromatographically resolved them from the analytes and IS.

GPCho's are very hydrophobic species and require a significant amount of time to completely elute from a reversed-phase HPLC column. We first studied the factors that decreased these lipids' elution times. The major factors that decreased their elution time were choice of organic solvent, temperature, and flow rate. As presented in Fig. 6, solvent selection will effect GPCho's elution from the reversed-phase column. It is somewhat surprising that pure MeOH was the most effective for eluting GPCho's, since ACN is normally considered a stronger reversed-phase solvent than MeOH [29]. Depending upon the specificity of the organic solvent required for the analytes of interest, either pure MeOH or MeOH/ACN mixtures containing  $\geq 25\%$  MeOH were used in all our methods. A problem with pure MeOH, at higher flow rates, is the high column backpressures generated by mixtures of MeOH and water [28,30].

Flow rate can also significantly decrease the elution time of GPCho's. The initial part of the solvent program in most our separations employs a flow rate of 0.4 mL/min for optimal separation. The flow rates are then increased to >1.2 mL/min towards the end of our separations to significantly decrease the elution times of the GPCho's. In order to keep the column backpres-



Fig. 5. General glycerophosphoethanolamines (GPEtn's) and glycerophosphoserines (GPSer's) structures showing neutral loss (NL) fragments.



Fig. 6. Comparison of solvent composition for the elution of GPCho's from reverse phase HPLC column employing the same gradient elution for all separations utilizing MeOH and ACN as the organic eluents.

sure in an acceptable range, we found that the flow rate must be decreased during the return of the column to its initial solvent composition. This was necessary due to the high column backpressure which maximizes at a MeOH:water composition of ~50:50 [28,30]. To minimize contamination of the electrospray source, the flow was diverted from the mass spectrometer after the elution of the analytes and during the first minute when salts and other species eluted. Some care needs to be taken when increasing the flow rate during the time that the analytes of interest are being eluted since flow rate affects the gradient retention factor ( $k^*$ ) and the selectivity ( $\alpha$ ) of the separation [29].

The other major factor that decreased lipid elution time was temperature. Fig. 7 shows the effects that column temperature had on lipid elution. The upper temperature limit for this column was 60 °C. Higher temperatures would decrease the lipid elution time, but will severely shorten the lifetime of the column.

A pH range (3.5–7.0) had little effect on the retention times of GPCho's, but was critical in the separation of desmethyltamoxifen and tamoxifen. At pH 3.5, the desmethyltamoxifen and tamoxifen coeluted, but were baseline resolved at pH  $\sim$ 4.5. Fig. 8 shows the final separation of tamoxifen and its metabolites. The method had a cycle time of 4.5 min which included 30 s for the autosampler injection sequence. The method was used for a PK study of over 1000 rat plasma samples and conformed to the standards outlined in the FDA guidelines [2] for calibrator and quality control samples. The details of the method are listed within Section 2.

Many other variables could be evaluated to shorten the cycle time for the analysis including other stationary phases, supports other than silica, other organic solvents or solvent mixtures, column switching, etc. However, the variation of MeOH or MeOH/ACN mixtures, temperature, and flow rate with a C-18 reversed-phase column satisfied our current cycle time requirements.

### 3.5. Steady-state gradient method without elution of lipids

A significant amount of time is wasted in eluting the GPCho's from the column after the analytes elute. A method was evaluated where the column was recycled to the initial gradient conditions after the analytes eluted from the column without lipid elution. This decreased the total cycle time from 4.5 to 2.8 min. After three injections of the supernatant from proteinprecipitated plasma, a significant amount of the GPCho's from earlier injections began to break-through and elute from the column. After five to six plasma injections, the IS-MRM sig-



Fig. 7. Comparison of column temperature on the elution of GPCho's from reverse phase HPLC column employing the same gradient for all separations utilizing 50:50 mixture of MeOH:ACN for Solvent B and ammonium formate buffer at pH 3.5 for solvent A.



Fig. 8. LC–MS/MS separation of tamoxifen and its metabolites, 25 ng/mL calibrator, GPCho's fully eluted from column after each analysis and diverted from MS, 4.5 min analysis cycle time; experimental details in Section 2.5.



Fig. 9. LC–MS/MS separation of tamoxifen and its metabolites using steady-state gradient method, 10 ng/mL calibrator, 2.8 min analysis cycle time; experimental details in Section 2.6.

nal for m/z 184  $\rightarrow$  184 transition became essentially constant or steady-state. The signal remained essentially steady-state for 89 injections with a 3% relative standard deviation (R.S.D.) for the lipid response. Fig. 9 shows the MRM responses for the analytes, IS, and the lipids. Essentially no change was noted in the performance (peak shape, retention time) of the HPLC column for the analytes during more than 89 sample injections in this mode.

The matrix effects for the analytes and IS under these steadystate concentration of GPCho's were evaluated by determining the slope of the calibration curve [5]. The slopes of the curve for 4-hydroxytamoxifen, desmethyltamoxifen, and tamoxifen increased 16, 49, and 82%, respectively, compared to the standard gradient method in Section 3.4. The response for the internal standard was unchanged, as expected since it did not elute with the GPCho's. Even though an increase in response was noted, essentially no significant change in the signal/noise ratio (S/N) at the lower limit of quantitation (LLOQ, 0.5 ng/mL) for tamoxifen and its metabolites was observed.

Others [7] have noted drug response enhancement in the presence of GPCho's. In their work, lipid concentrations between 0.2 and 35  $\mu$ mol/L in positive ion electrospray mode yielded between 40% enhancement and 90% suppression for several drugs. The enhancement was noted at the lower concentration range of GPCho's and some drugs showed no enhancement. The amount of suppression or enhancement was affected by the mobile phase composition with formic acid yielding more ion enhancement than ammonium acetate. From their studies, they proposed that a standard multicomponent electrospray ionization model [31] does not adequately explain the enhancement effects for analytes observed at lower concentrations of GPCho's.

The lipid concentrations in plasma could vary in different rats or in the same rat as a function of time within a PK study, and thus affect the steady-state lipid concentration and the associated analyte response. Therefore, it was essential to perform a PK study (10 rats  $\times$  7 time points) for tamoxifen and its metabolites. The IS-MRM response for m/z 184  $\rightarrow$  184 was monitored during the analyses to insure that the GPCho response remained steadystate during all analyses.

Comparison of the results from the steady-state gradient method to the standard gradient method described in Section 3.4 showed good correlation. The slopes of the graphs for all three analytes were unity, the intercepts <1, and the coefficient of determinations ( $r^2$ ) were >0.97. The results for tamoxifen by the two approaches are presented in Fig. 10. In addition, all the criteria outlined in the FDA guidelines [2] for calibrator and quality control samples were satisfied using the steady-state gradient approach for the analysis of this study set: 70 animal samples, 9 calibrators, and 10 quality control samples.



Fig. 10. Comparison of tamoxifen concentrations obtained with steady-state gradient method vs. standard gradient method.

Time delays between injections could be problematic if the steady-state concentration of GPCho's changed. The change in concentration would lead to changes in analyte response factor. A study was performed where the lipid concentrations had reached steady-state; afterwards, a 1 h delay was inserted into the analysis sequence. During this delay, the column was held at the initial gradient conditions. Injection of plasma samples after this delay yielded a steady-state concentration for the lipid sig-

nal which was essentially the same as before the delay. Hence, reasonable delays between sample analyses are not expected to cause a change in the calibration of the analysis since the lipids of interest remained focused on the HPLC column.

## 3.6. Isocratic steady-state method example without elution of lipids

Studies were performed to determine if an isocratic method could be employed for the tamoxifen analyses. Isocratic methods do not require the gradient equilibration times after each analysis resulting in shorter cycle times, and can be performed on much less costly and complex HPLC instrumentation.

A 2.5 min isocratic run was performed with 70% organic eluent. These conditions did not elute the lipids of interest during the first analysis. After six to seven plasma injections, the lipid responses became somewhat steady-state as shown in Fig. 11. The profile of the curve was reasonably reproducible over 90 injections; however, the overall response for the lipids (R.S.D. 12%) varied considerably more than that (R.S.D. 3%) noted for the steady-state gradient approach described in Section 3.5. The responses for all the analytes including the internal standard were increased. The S/N at the LLOQ of 0.5 ng/mL for 4-hydroxytamoxifen was essentially the same as that noted with the steady-state and standard gradient methods. The S/N at



Fig. 11. LC–MS/MS separation of tamoxifen and its metabolites using steady-state isocratic method, 10 ng/mL calibrator, 2.5 min analysis cycle time; experimental details in Section 2.7.

the LLOQ of 0.5 ng/mL for desmethyltamoxifen and tamoxifen were decreased somewhat due to their increased peakwidths in the isocratic separation.

The tamoxifen study samples were analyzed by the isocratic approach and the resulting values compared to those obtained from the standard gradient method in Section 3.4. The values for tamoxifen were similar in both methods but the values were about 25% greater for both desmethyltamoxifen and 4hydroxytamoxifen in the standard gradient method compared to this isocratic method. Furthermore, the criteria outlined in the FDA guidelines [2] for calibrator and quality control samples were not satisfied for this isocratic steady-state method. Thus, an isocratic method was not found to be acceptable for this particular analysis due to significant biases, quality control errors, and calibration problems.

The problems noted in this approach are probably related to the fact that GPCho's are continually being flushed from the HPLC column under steady-state isocratic conditions. This is in contrast to the focusing of GPCho's noted in the steady-state gradient method discussed in Section 3.5. Indeed, the lipids concentrated on the column in six to seven injections will be flushed from the column in approximately 30–40 min.

# 3.7. Isocratic steady-state method using stable-isotope-labeled IS without elution of lipids

The utilization of stable-isotope-labeled internal standards is a very good approach for overcoming matrix ionization effects [1]. Theoretically, the labeled IS will experience the same amount of matrix suppression or enhancement as that for the unlabeled analyte. It was hoped that the problems noted in the steady-state isocratic method for tamoxifen in Section 3.6 with unlabeled IS could be overcome with this approach. Nevertheless, the analyte and isotope-labeled IS can suppress each others response in electrospray ionization. Thus, the amount of isotope-labeled IS must be properly chosen to keep the response factor constant over the desired quantitation range [24].

We developed two methods for the analysis of itraconazole employing itraconazole- $d_3$  as an internal standard. One method was a standard gradient method that completely eluted the GPCho's after every analysis (4.5 min cycle time). The second method was a steady-state isocratic method which did not elute the GPCho's after every analysis (2 min cycle time).

The two approaches were employed to analyze itraconazole in rat plasma (8 rats × 10 time points). The results from both methods satisfied all the criteria outlined in the FDA guidelines [2] for calibrator and quality control samples; analysis of 80 samples, 10 calibrators, and 12 quality control samples. A comparison of the results showed a very good correlation (slope 0.96,  $r^2$  0.96) between the two methods. However, a large offset (intercept ~12 ng/mL, range of values 0.5–250 ng/mL) in the values for the isocratic versus the gradient method indicates some type of interference for either itraconazole or itraconazole-d<sub>3</sub>. Thus, the use of stable-isotope-labeled IS does appear to be a viable approach, but more studies need to determine the source of the bias.

### 4. Conclusions

A wide variety of strategies are needed to evaluate LC–MS/MS matrix ionization effects resulting from endogenous and exogenous chemical species in plasma [1]. We found our IS-MRM approach to be a useful new tool for probing the matrix ionization effects of endogenous GPCho's. Depending on the positive ion electrospray and chromatographic conditions, these GPCho's can either suppress or enhance ionization. Our approach was utilized to develop reliable LC–MS/MS methods for the analysis of several drugs and their metabolites in PK studies employing protein-precipitated plasma. Cycle times of <5 min were obtained which separated the GPCho's from the analytes; the very hydrophobic lipids were completely eluted from the column after each analysis.

The complete elution of the GPCho's after each analysis appears to be the safest approach. This standard gradient method is currently employed in our laboratories since the cycle times of <5 min meet our current sample load demands. However, other approaches in which the GPCho's are not eluted from the column after each analysis could significantly decrease cycle times. For example, the steady-state gradient approach was shown to be a viable method for the analysis of tamoxifen and its metabolites and decreased the analysis cycle time by  $\sim 40\%$  with essentially no bias in results when compared to the standard gradient method. Attempts to develop a steady-state isocratic method for tamoxifen and its metabolites employing an unlabeled IS were unsuccessful. However, a similar method for itraconazole employing a stable-isotope-labeled IS showed promise if biases in the results can be resolved.

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